

2018 Income Tax Clinics (for 2017 taxes)

Eligibility Guidelines

1. Available to residents of the Nepean, Rideau and Osgoode Communities

2. Total Family Income:

Taxpayer Status	Family Income
Single person	up to \$30,000
Two people	up to \$40,000
Each additional person/dependent	\$2,500
Interest income	less than \$1,000.

3. Individuals cannot participate in a clinic if any of the following apply:

- You did not live in Ontario on December 31st 2017
- Income over the above-noted income thresholds
- Interest income over \$1,000.00
- Capital gains
- Rental income
- Self-employment earnings
- Employment expenses
- Deceased persons (although this may be waved in some situations)
- Bankrupt individuals (unless you have received a discharge notice)
- Businesses, corporations, or trusts

Documents Clients need to bring to the Income Tax Clinic

- Photo identification (Government issued)
- Last years (2016) tax return & notice of assessment from CRA
- SIN or Individual Tax Number (ITN) if you don't have a SIN
- Income Information slips as appropriate to your situation:
 - T4,
 - T4A, T4A(OAS), T4A(CPP), T4P,
 - T4RSP, TRRIF,
 - T4E,
 - T5007 (WSB/OW/ODSP),
 - T5008,
 - Child Benefits (RC62)
 - T3, T5, Bank Statements (for any RSP, GIC), and any other interest received
 - Foreign Income,
 - Spousal and/or Child Support Receipts,
 - Bursaries or Scholarships
- Dependents' information, name(s) and date(s) of birth
- T2202 (and other education receipts)
- Rent or property tax receipts
- Daycare and child activity expense receipts
- Medical expenses, including health plan premiums
- Disability forms, caregiver receipts
- RRSP contribution receipts, union or membership dues paid
- Moving expenses
- Charitable donation receipts
- Spousal information, including SIN and income (if spouses return is not being prepared at the same time)